



Robert H. Sherman, M.D., F.A.C.S.

PATIENT INFORMATION

DATE: \_\_\_\_\_

PATIENT NAME: \_\_\_\_\_ AGE: \_\_\_\_\_ DATE OF BIRTH: \_\_\_\_\_

SOC. SEC. NO.: \_\_\_\_\_  MALE  FEMALE  WIDOWED  DIVORCE  MARRIED  SINGLE DRIVERS LICENSE NO.: \_\_\_\_\_

LOCAL ADDRESS: \_\_\_\_\_ HOME PHONE ( ) \_\_\_\_\_

PERMANENT ADDRESS: \_\_\_\_\_ WORK PHONE ( ) \_\_\_\_\_

PERSON TO PAY BILL: \_\_\_\_\_ RELATIONSHIP \_\_\_\_\_ CELL PHONE ( ) \_\_\_\_\_

ADDRESS: \_\_\_\_\_ PHONE ( ) \_\_\_\_\_

NAME OF SPOUSE (OR PARENT, IF PATIENT IS CHILD): \_\_\_\_\_

PATIENT EMPLOYERS: \_\_\_\_\_ WORK PHONE ( ) \_\_\_\_\_

ADDRESS: \_\_\_\_\_

Emapi

ADDRESS: \_\_\_\_\_

TO NOTIFY IN CASE OF EMERGENCY: \_\_\_\_\_ RELATIONSHIP: \_\_\_\_\_ PHONE ( ) \_\_\_\_\_

REFERRED BY: \_\_\_\_\_ HOW DID YOU HEAR ABOUT THE PRACTICE \_\_\_\_\_

INSURANCE INFORMATION

MEDICARE NUMBER: \_\_\_\_\_ NAME OF INSURED: \_\_\_\_\_

BLUE SHIELD POLICY NO.: \_\_\_\_\_ GROUP NO.: \_\_\_\_\_ STATE: \_\_\_\_\_ NAME OF INSURED: \_\_\_\_\_

COMMERCIAL INSURANCE NO.: \_\_\_\_\_ ADDRESS FOR CLAIMS: \_\_\_\_\_

POLICY NO.: \_\_\_\_\_ GROUP NO.: \_\_\_\_\_ NAME OF INSURED: \_\_\_\_\_

COMMERCIAL INS. CO. (2nd): \_\_\_\_\_ ADDRESS FOR CLAIMS: \_\_\_\_\_

POLICY NO.: \_\_\_\_\_ NAME OF INSURED: \_\_\_\_\_

PRE CERT:  YES  NO AMOUNT OF COVERAGE: \_\_\_\_\_

PRE-CERT NO.: \_\_\_\_\_ OFFICE / HOSPITAL: \_\_\_\_\_

LABS / DIAGNOSTIC TESTING: \_\_\_\_\_ DEDUCTIBLE: \_\_\_\_\_

CO-PAY: \_\_\_\_\_

I authorize any holder of medical or other information about me to release to my insurance company or, for Medicare/Blue Cross Blue Shield to the Social Security Administration and Health Care Financing Administration or any other intermediaries or carriers or to the billing agent of Blue Cross/Blue Shield of Florida any information needed for this or a related insurance or claim. I permit a copy of this authorization to be used in place of the original. I further authorize payment of medical and/or surgical insurance benefits, otherwise payable to me, to the party who accepts assignment. I understand that I am financially responsible for those charges not paid by my insurance.

X \_\_\_\_\_ DATE \_\_\_\_\_ OTHER SIGNATURE/REASON IF PATIENT IS UNABLE TO SIGN \_\_\_\_\_

**IDENTIFICATION** \* This confidential history will be part of your permanent records.

Last Name \_\_\_\_\_ First \_\_\_\_\_ Middle \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_

Age: \_\_\_\_\_ Social Security # \_\_\_\_\_ Sex: M F (circle one)

Referring Physician \_\_\_\_\_ Primary Care Physician \_\_\_\_\_

History provided by:  Patient  Relative  Surrogate  Caregiver

**What medications are you taking now?**

MEDICATIONS	DOSAGE	FREQUENCY

**FAST MEDICAL HISTORY** Check only the ones you have had in the past

- Past general state of health:  Excellent  Good  Fair  Poor
- Hay Fever  Leukemia  Tuberculosis  Gallstones  Bladder Trouble  Epilepsy  Blood Transfusion
  - Mumps  Cataracts  Heart Trouble  Liver Trouble  Diabetes  Paralysis
  - Measles  Tonsillitis  Varicose Veins  Hepatitis  Syphilis  Alzheimers
  - Rheumatic Fever  Sinusitis  Phlebitis  Parasites  Gonorrhea  Mental Illness
  - Allergies  Parkinson's  Hypertension  Dysentery  Hernia  Alcoholism
  - Angina  Asthma  Stroke  Colitis  Sexual Problems  Depression
  - Cancer  Bronchitis  Ulcers  Polyps  Prostate Problems  Nervous Breakdown
  - Tumor  Pleurisy  Jaundice  Kidney Infections  Hemorrhoids  Migraines
  - Blood Disease  Pneumonia  Skin Trouble  Kidney Stones  Gout  Other: \_\_\_\_\_

**DHIV**

ILLNESSES * INJURIES * OPERATIONS	DATE	HOSPITAL	TREATMENT	PHYSICIAN

**SOCIAL HISTORY** Check the boxes and fill in as appropriate.

- Marital Status:  Married  Single  Widowed  Divorced
- Tobacco:  Smoker  Non-Smoker \_\_\_\_\_ Packs per day
- ETOH/Alcohol: Amount \_\_\_\_\_ Type \_\_\_\_\_
- Caffeine: Amount \_\_\_\_\_
- Drugs Use: Amount \_\_\_\_\_
- Occupation: \_\_\_\_\_

**FAMILY HISTORY** Have any of your relatives had any of the following?

- Prostate Cancer  Yes  No If yes, who? \_\_\_\_\_
- Other Cancer  Yes  No If yes, who? \_\_\_\_\_ What type of cancer (e.g., breast, lung) \_\_\_\_\_
- High Blood Pressure  Yes  No If yes, who? \_\_\_\_\_
- Diabetes  Yes  No If yes, who? \_\_\_\_\_
- Heart disease  Yes  No If yes, who? \_\_\_\_\_
- Lung disease  Yes  No If yes, who? \_\_\_\_\_
- Other Conditions (list): \_\_\_\_\_

**Pharmacy #**

**Allergies:**

Height \_\_\_\_\_

Weight \_\_\_\_\_

**Systems Review**

Patient Name: \_\_\_\_\_

Date: \_\_\_\_\_

Do you now or have you recently had any of the following problems? Circle Y or N.  
Please explain any yes answers in the space provided.

**Constitutional Symptoms**

Weight change Y N  
Fever Y N  
Loss of appetite Y N  
Fatigue Y N  
Night sweats Y N  
Other \_\_\_\_\_

**Skin**

Rashes Y N  
Psoriasis Y N  
Dandruff Y N  
Dry skin Y N  
Itching Y N  
Hair loss Y N  
Change in skin color Y N  
Sun Sensitivity Y N  
Other \_\_\_\_\_

**Neurologic**

Any tremors Y N  
Weakness/ Numbness Y N  
Loss of balance Y N  
Memory loss Y N  
Burning in extremities Y N  
Headache Y N  
Other \_\_\_\_\_

**Cardiovascular**

Palpitations Y N  
Chest pain Y N  
Edema Y N  
Dizziness Y N  
Murmur Y N  
Pain when walking that is relieved by rest Y N  
Other \_\_\_\_\_

**Endocrine**

Thirsty Y N  
Weight Change Y N  
Excessive Body Hair Y N  
Change in shape of face Y N  
Other \_\_\_\_\_

**Explain:** \_\_\_\_\_**Respiratory**

Shortness of Breath Y N  
Cough Y N  
Blood in sputum Y N  
Fatigue Y N  
Chills Y N  
Other \_\_\_\_\_

**Eyes**

Dry eyes Y N  
Inflammation or redness Y N  
Double vision Y N  
Blurry vision Y N  
Gritty feeling in the eyes Y N  
Pain in the eyes Y N  
Loss of vision Y N  
Tearing Y N  
Other \_\_\_\_\_

**ENT**

Dry mouth Y N  
Mouth sores/ulcers Y N  
Sore throat Y N  
Bad taste in mouth Y N  
Ear ache Y N  
Other \_\_\_\_\_

**Musculoskeletal**

Pain when walking Y N  
Joint pain Y N  
Joint swelling/stiffness Y N  
Loss of motion Y N  
Decreased strength Y N  
Muscle cramps Y N  
Fractures due to trauma Y N  
Other \_\_\_\_\_

**Hematologic/Lymphatic**

Easy bruising Y N  
Anemia Y N  
Abnormal bleeding Y N  
Enlarged lymph glands Y N  
Blood clots Y N  
Other \_\_\_\_\_

**Genitourinal**

Frequency Y N  
Burning with urination Y N  
Blood in urine Y N  
Impotence Y N  
Discharge Y N  
Menstrual irregularities Y N  
Pregnancy/miscarriages Y N  
Age at menopause \_\_\_\_\_  
Other \_\_\_\_\_

**Gastrointestinal**

Rectal bleeding Y N  
Abdominal pain Y N  
Change in bowel habits Y N  
Nausea Y N  
Vomiting Y N  
Heartburn Y N  
Other \_\_\_\_\_

**Psyche**

Anxiety Y N  
Mood changes Y N  
Sleep patterns Y N  
Fatigue Y N  
Memory loss Y N  
Depression Y N  
Irritability Y N  
Other \_\_\_\_\_

To the best of my knowledge, the information provided here is accurate and complete.

Patient/Responsible Party Signature \_\_\_\_\_

Date \_\_\_\_\_

Physician Review: \_\_\_\_\_

Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Use this form during patient registration to document any patient requests to authorize and restrict how their health information is disclosed to friends/family members/others. Use also to document any requests for confidential communications.

## Patient Authorization for General Disclosure and/or Request for Restrictions of Protected Health Information and Request for Confidential Communications

I hereby request the following use or disclosure of my health information as described below.

Patient Name	Date of Birth	Medical Record Number
Address (Street, City, State, ZIP Code)		Telephone Number

I request that my health information or medical billing record be disclosed or restricted, as follows:

I authorize the names listed below to have access to my medical information. These people may call and speak with the nurse/doctor about my case. I have the right to terminate this agreement at any time by informing a representative of the physician office.

**\*DO NOT** discuss or provide information to the following individuals or entities:

Authorized Name	Relationship to Patient	Restricted Name/Entity	Relationship to Patient
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

\*I request the use of **ONLY** the following address and/or phone number(s) to contact me regarding my health or billing information:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Patient Rights:** Your physician office must permit patients to request restrictions of their protected health information. Patients may request restriction of uses and disclosures of protected health information to carry out treatment, payment, and healthcare operations; disclosures to a family member, other relative, close personal friend, or any other person identified by the patient of protected health information directly relevant to such person's involvement with the patient's care; and disclosures of protected health information to notify or assist in the notification of a family member, a personal representative, or another person responsible for the care of the patient of the patient's location, general condition, or death. All requests for restrictions must be submitted in writing.

**Physician Office Responsibilities:** Your physician office is not required to grant most restrictions and is precluded from granting restrictions that would violate the law. If we agree to the restriction, we will comply with it unless you ask to terminate the restriction or we notify you that we are terminating the agreement. If you require emergency treatment, we may release the restricted information without your consent if it is needed to provide that treatment.

Signature of Patient or Legal Representative	Date
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If Signed by Legal Representative, Relationship to Patient \_\_\_\_\_

### THIS SECTION TO BE COMPLETED BY PHYSICIAN OFFICE PERSONNEL ONLY

**DISPOSITION of PATIENT REQUEST:** The above request for restriction of health information by the above-named patient has been:

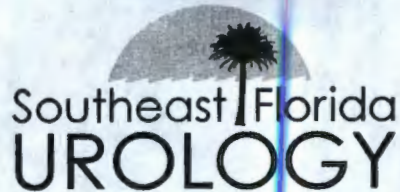
\*Granted \_\_\_\_\_ Denied \_\_\_\_\_

\*If GRANTED, an Alert must be entered into all electronic medical records and/or practice management (billing) system(s).

Reason(s) for Denial, if Applicable \_\_\_\_\_

\_\_\_\_\_

Physician Office Representative: \_\_\_\_\_ Date: \_\_\_\_\_



**Robert H. Sherman, M.D., F.A.C.S.**

Urology & Urological Surgery  
Diplomate, American Board of Urology  
Fellow, American College of Surgeons

## **Cancellation & "No Show" Fee Policy**

We understand that situations arise in which you must cancel your appointment. It is therefore requested that if you must cancel your appointment, you provide us with 24 hour's notice. Each time a patient misses an appointment without providing proper notice, another patient is prevented from receiving care. Therefore, SOUTHEAST FLORIDA UROLOGY LLC reserves the right to charge a fee of \$50.00 for all missed appointments ("no shows") and appointments which, absent a compelling reason, are not cancelled with a 24-hour advance notice. Operative procedure cancellation require a 48 hour notification and are subject to at \$100.00 cancellation fee.

"No Show" fees will be billed to the patient. This fee is not covered by insurance, and must be paid prior to your next appointment.

We understand that special unavoidable circumstances may cause you to cancel within 24 hours. Fees in this instance may be waived but only by management approval.

Thank you for your understanding and cooperation as we strive to best serve the needs of all of our patients.

*By signing below, you acknowledge that you have received this notice and understand this policy.*

\_\_\_\_\_

Printed Name

\_\_\_\_\_

Date

\_\_\_\_\_

Signature



Southeast Florida  
**UROLOGY**

**Robert H. Sherman, M.D., F.A.C.S.**

Urology & Urological Surgery  
Diplomate, American Board of Urology  
Fellow, American College of Surgeons

AUTHORIZATION TO OBTAIN MEDICAL RECORDS

I THE UNDERSIGNED, HEREBY AUTHORIZE DR. ROBERT H. SHERMAN TO OBTAIN ALL MEDICAL RECORDS AND X-RAYS AS DEEMED NECESSARY.

DATE: \_\_\_\_\_ PATIENT'S SIGNATURE: \_\_\_\_\_

AUTHORIZATION TO PAY BENEFITS TO PHYSICIAN:

AUTHORIZATION OF THIS FORM AND SIGNATURE SHALL BE AS VALID AS ORIGINAL

I HEREBY AUTHORIZE PAYMENT TO SOUTHEAST FLORIDA UROLOGY, FOR MEDICAL BENEFITS, OTHERWISE PAYABLE TO ME FOR SERVICES AS DESCRIBED ON THE ACCOMPANYING STATEMENT. I UNDERSTAND THAT I AM FINANCIALLY RESPONSIBLE FOR THE CHARGES NOT COVERED BY AUTHORIZATION. I HEREBY AUTHORIZE THE ABOVE NAMED PHYSICIAN TO RELEASE ANY INFORMATION REQUIRED IN THE COURSE OF MY TREATMENT.

DATE: \_\_\_\_\_ PATIENT'S SIGNATURE: \_\_\_\_\_

WITNESS: \_\_\_\_\_

YOU HAVE THE RIGHT TO RECEIVE AN ACCOUNTING OF CERTAIN DISCLOSURES WE HAVE MADE, IF ANY, OF YOUR PROTECTED HEALTH INFORMATION. THIS RIGHT APPLIES TO DISCLOSURES FOR PURPOSES OTHER THAN TREATMENT, PAYMENT, OR HEALTHCARE OPERATIONS AS DESCRIBED IN THIS NOTICE OF PRIVACY PRACTICES. IT EXCLUDES DISCLOSURES WE MAY HAVE MADE TO YOU, FOR A FACILITY DIRECTORY, TO FAMILY MEMBERS OR FRIENDS INVOLVED IN YOUR CARE, FOR A FACILITY DIRECTORY, TO FAMILY MEMBERS OR FRIENDS INVOLVED IN YOUR CARE, OR FOR NOTIFICATION PURPOSES. YOU HAVE THE RIGHT TO RECEIVE SPECIFIC INFORMATION REGARDING THOSE DISCLOSURES THAT OCCURRED AFTER APRIL 14, 2003. YOU MAY REQUEST A SHORTER TIME FRAME. THE RIGHT TO RECEIVE THIS INFORMATION IS SUBJECT TO CERTAIN EXCEPTIONS, RESTRICTIONS, AND LIMITATIONS. YOU HAVE THE RIGHT TO OBTAIN A PAPER COPY OF THIS NOTICE FROM US, UPON REQUEST, EVEN IF YOU HAVE AGREED TO ACCEPT THIS NOTICE ELECTRONICALLY.

COMPLAINTS:

YOU MAY COMPLAIN TO US OR TO THE SECRETARY OF HEALTH AND HUMAN SERVICES IF YOU BELIEVE YOUR PRIVACY RIGHTS HAVE BEEN VIOLATED BY US. YOU MAY FILE A COMPLAINT WITH US BY NOTIFYING OUR OFFICE OF YOUR COMPLAINT. WE WILL NOT RETALIATE AGAINST YOU FOR FILING A COMPLAINT.

YOU MAY CONTACT OUR OFFICE FOR FURTHER INFORMATION ABOUT THE COMPLAINT PROCESS. THIS NOTICE WAS PUBLISHED AND BECOMES EFFECTIVE DECEMBER 1, 2002.

**Assignment of Benefits/Right to Payment, Patient Responsibility  
and Release of Information Form**

**Southeast Florida Urology**

I, the undersigned, irrevocably assign to the provider/entity referenced above ("Provider"), all of my rights and benefits and any other interests that I have in any medical insurance plan, health benefit plan, indemnity plan, trust, fund or other source of payment for healthcare services (each a "Plan") in connection with medical services provided by Provider, its employees and agents. I understand that this document is a direct assignment of my rights and benefits under my Plan.

I instruct my insurance company to pay Provider directly for the professional or medical expense benefits payable to me. If my current policy prohibits direct payment to Provider, I instruct my insurance company to make out the check to me and mail it directly to the address of lockbox referenced above for the professional or medical expense benefits payable to me under my Plan as payment towards the total charges for the services rendered. In addition, I agree and understand that any funds I receive by my insurance company due for services rendered by Provider will be immediately signed over and sent directly to Provider.

**Patient Responsibility**

I acknowledge and agree that I am responsible for all charges for services provided to me which are not covered by my Plan or for which I am responsible for payment under my Plan. To the extent no coverage exists under my Plan, I acknowledge that I am responsible for all charges for services provided and agree to pay all charges not covered by my Plan.

**Release of Information**

I authorize Provider and/or its agents to release any medical or other information about me in its possession to my Plan, the Social Security Administration, any state administrative agency, or their intermediaries or fiscal agents required or requested in connection with any claim for services rendered to me by Provider.

A photocopy of this Assignment shall be considered as effective and valid as the original.

\_\_\_\_\_  
Signature of Patient/Person Legally Responsible

\_\_\_\_\_  
Print Name of Patient/Person Legally Responsible

\_\_\_\_\_  
Relationship to Patient  
(If signed by Person Legally Responsible)

Date: \_\_\_\_\_